

Making Gifts of Stock

FOR DONORS AND FRIENDS OF HOPEWELL CANCER SUPPORT

HopeWell Cancer Support gratefully accepts gifts of stock, which may provide substantial tax advantages for donors. Donors receive a charitable gift tax deduction for the fair-market value of the stock, as well as avoid capital gains tax on the transfer. Below are three ways to give securities to HopeWell. For more information, please call Lily Burke at 410-832-2719 or consult your accountant or financial planner.

TRANSFERRING STOCK ELECTRONICALLY

- To transfer stock electronically (through your bank, brokerage firm or trust company) first notify HopeWell of your intention to transfer a particular stock by calling Lily Burke at 410-832-2719.
- Please provide the following information:
 1. Your name
 2. Destination of your gift
 3. Name and phone number of your broker
 4. Name of stock being transferred
- Please instruct your broker to call HopeWell's Development Office first at 410-832-2719, then transfer the stock to Brown Advisory Securities, LLC via DTC #141 to account #43352635 for credit to HopeWell Cancer Support, attention Lily Burke (phone number 410-832-2719).
- Contact Lesley Ashley or Tony Mavrellos to help you in anyway possible at Brown Advisory Securities. They can be reached at 410-537-5515 and are located at 901 S. Bond St., Suite 400, Baltimore, MD 21231

DELIVERING STOCK BY HAND

- To hand deliver stock, endorse the back of the stock certificate(s) in our presence or sign a stock power.
- If you cannot or do not wish to deliver the stock to us by hand at our offices, we may be able to arrange a meeting with you at your home or office.

DELIVERING STOCK BY MAIL

- To send stock by mail, send the stock certificate(s) and the signed power(s) in separate envelopes. We recommend that the stock certificate(s) be sent by registered or certified mail, return receipt requested. Our mailing address is: HopeWell Cancer Support, P.O. Box 755, Brooklandville, MD 21022
- Enclose a cover letter providing your name, address and telephone number along with any designated purpose for which the gift is being made. We will need a separate stock power form for each certificate of stock.
- Be sure to sign the stock power(s) exactly as the name appears on the stock. Stock power forms are available from our office or from your banker or broker.

HopeWell is a not-for-profit 501(C)(3)

