



HopeWell

Making Gifts of Stock to HopeWell Cancer Support

HopeWell Cancer Support gratefully accepts gifts of stock, which may provide substantial tax advantages for donors. Donors may receive a charitable gift tax deduction for the fair-market value of the stock, as well as avoid capital gains tax on the transfer. For more information, please call Terry Weigel or Veronica Land-Davis at 410-832-2719 or consult your accountant or financial planner.

Transferring stock electronically

- To transfer stock electronically (through your bank, brokerage firm or trust company), first notify HopeWell of your intention to transfer a particular stock by sending an e-mail to: Giving@HopewellCancerSupport.org
- Please provide the following information:
 1. Your name and contact information
 2. Name of stock being transferred
 3. Name and phone number of your broker
- The information your broker will need is as follows:
Jemma Financial Services via DTC #141 to account #43352635 for credit to HopeWell Cancer Support, attention Veronica Land-Davis

Email: tweigel@hopewellcancersupport.org OR vdavis@hopewellcancersupport.org

Phone: 410-832-2719

Mailing address: HopeWell Cancer Support, P. O. Box 755, Brooklandville, MD 21022

- Contact Gay Wagner at Jemma Financial Services if you require further assistance. She can be reached at 443.279.2007 or at gwagner@jemmafin.com